

# Home Health Services in New Hampshire

FRANK A. HALE, PhD, and ARTHUR R. JACOBS, MD, MPH

THE FUNCTIONS of home health agencies—home care, disease prevention, and health education—have long been widely acknowledged, but these agencies remain an underused component of the medical care system. Recently, a combination of factors has given new impetus to the integration and expansion of these community health services. These factors include:

- An increase in the number and proportion of elderly people who need the psychological, rehabilitative, and educational benefits of home care. (1,2).
- Recognition that long-term chronic illnesses—such as heart disease, cancer, and cerebrovascular disorders—prevailing among the aged require appropriate management in the patient's home.
- A growing concern, as expressed by utilization review of inpatient facilities, that patients have access to quality care at the level most appropriate to their illnesses. For example, home health services, through early discharge programs, can reduce the number of days a patient spends in a hospital bed or may even prevent institutionalization (3-5).
- Public response to health education efforts promoting the benefits of screening programs and early detection of disease.

Although demand for community health services is on the increase, the development of home health agencies has been hampered by a general lack of information among providers and consumers as to their actual and potential capabilities for service. Another impediment to

their development is the organizational isolation of the home health agency from hospitals and physicians in the health care system. In addition, the financial base for these services is inadequate because most of the third-party financing available (both government and private sources) is for short-term intensive care after hospitalization of the beneficiary.

New Hampshire's population is feeling the impact of the trends just mentioned—trends that point to the desirability of expanding the quantity and scope of home health services. Furthermore, because of the State's rural nature, the outreach functions of the visiting nurses take on particular significance in increasing accessibility to health care. Among the questions that health care planners and providers will have to address are the following: Should home health agencies be regional or local? Should they be hospital based, clinic based, or free standing? How may optimum staffing patterns for home health agencies be determined? In this paper we report on the scope of services and activities among a group of home health agencies in New Hampshire in 1973 and relate the findings to issues that will arise as the home health movement gains momentum.

## Methodology

New Hampshire has 41 certified home health agencies located in the areas where 89 percent of its population of 737,681 lived in 1970. In the summer of 1973 a sample of eight agencies was selected to participate in a study to document their activities. The sample was devised to include rural and urban, public and voluntary agencies.

Personnel from each participating agency completed a patient contact record (figs. 1 and 2) for all patients seen over 4 consecutive weeks. The development of the record and the demonstration of the utility and reliability of the patient contact record method of studying ambulatory services were achieved by the National Functional Task Analysis Cooperative Study (6); the authors were members of the study group. Instructions for completing the forms and explanations of all data items were given both verbally and in writing to each agency. The cooperation of the agencies' staffs was excellent, and an average of only 0.41 item per record was missing from all the agencies' forms. A total of 3,819 patient contacts were recorded. Each agency received a report and a brief analysis of the data gathered from that site.

---

□ *Dr. Hale is assistant professor, Department of Community Medicine, Dartmouth Medical School, Hanover, N.H. Dr. Jacobs is director, Division of Health Care Studies, New England Medical Center Hospital, and associate professor, Tufts University School of Medicine. Dr. Jacobs was assistant professor, Department of Community Medicine, Dartmouth Medical School, when the research was performed.*

*The research described in this paper was supported by grant No. PHS IR27 MB00002-02 from the Office of Special Programs, Bureau of Health Manpower Education, National Institutes of Health, in cooperation with the Functional Task Analysis Cooperative Study Group.*

*Tearsheet requests to Arthur R. Jacobs, MD, MPH, Division of Health Care Studies, Department of Community Health and Ambulatory Care, New England Medical Center Hospital, Box 798, 171 Harrison Ave., Boston, Mass. 02111.*

Figure 1. Patient contact record form

**FTA PATIENT CONTACT RECORD**

FORM 11 PROJ. OMB #68-S73033 APPROVAL EXP. 7-31-73

PATIENT IDENTIFICATION		ZIP CODE			SITE					
		BIRTH DATE		TODAY'S DATE						
		MONTH	DAY	YEAR	MONTH	DAY	YEAR			
<b>TREATMENT &amp; SERVICES</b>		<b>RACE</b>		<b>SEX</b>						
<b>INSTRUCTIONS FOR TREATMENT AND SERVICES SECTION:</b> 1. Enter your skill code and provider number. 2. Carefully ✓ appropriate treatment and service you performed. 3. Enter total time you spent with patient;		Skill Code	Provider Number	Skill Code	Provider Number	Skill Code	Provider Number	1—American Indian 2—Black/Negro 3—Oriental 4—Spanish surname 5—White 9—Other/Unknown	1—Male 2—Female	
		TIME (MIN)	TIME (MIN)	TIME (MIN)	TIME (MIN)		<b>LOCATION OF VISIT</b>	<b>TYPE OF VISIT</b>		
<b>HISTORICAL DATA</b>							1—Office/OPD 2—Emergency Dept. 3—Hospital 4—Patient's home 5—Nursing home 9—Other	1—Walk-in routine 2—Walk-in urgent 3—Appointment 4—Appointment urgent 5—Emergency 9—Other		
<b>EXAMINATION</b>							<b>PATIENT'S REASON FOR THIS VISIT</b>			
11—Registration/record prep.	11	11	11	11	11		10—Acute problem (1-14 days) 11—Acute problem follow-up 12—Chronic problem, routine 13—Chronic problem, flare-up 14—Treatment or lab. only 15—Checkup or physical (adult) 16—Well child visit 17—Prenatal/Postnatal checkup 18—Health education 20—Family plan or counsel 21—Post operative follow-up 99—Other			
12—Administrative procedure (appts., forms, etc.)	12	12	12	12	12		<b>PROBLEM OR DIAGNOSIS</b>			
20—Partial history	20	20	20	20	20		(For which services were provided) Enter up to 3 codes from opposite side of this sheet in order of importance			
22—Complete history	22	22	22	22	22		1	1		
26—Measurements - Ht., Wt., BP, Temp., etc.	26	26	26	26	26		DIAGNOSIS WRITE-IN			
21—Partial physical exam	21	21	21	21	21		2	2		
23—Complete physical exam	23	23	23	23	23		3	3		
24—Pelvic exam	24	24	24	24	24					
25—PAP	25	25	25	25	25					
29—Other examination	29	29	29	29	29					
<b>DIAGNOSTIC PROCEDURES</b>							<b>DISPOSITION</b>			
30—Bacteriology	30	30	30	30	30		Enter 1 code for each section			
31—Blood chemistry	31	31	31	31	31		<b>PATIENT DISPOSITION</b>			
32—EKG	32	32	32	32	32		1—Home 2—Admit 3—Transfer to institution/facility 4—DOA 5—Died on site 9—Other			
33—Hematology	33	33	33	33	33		<b>FOLLOW-UP</b>			
34—Hearing test	34	34	34	34	34		1—No planned follow-up 2—Return if necessary 3—Return at specific time 4—Patient to phone 5—Physician to phone 6—Physician to see on rounds 9—Other			
35—Immunology studies/skin test	35	35	35	35	35		<b>REFERRAL</b>			
36—Psch. test/develop screening	36	36	36	36	36		1—None 2—Own physician 3—Other physician-(within site) 4—Other physician-(outside site) 5—Other non-physician provider-(within site) 6—Other non-physician provider-(outside site) 7—Other agency			
37—Pulmonary function	37	37	37	37	37					
38—Urinalysis	38	38	38	38	38					
40—Vision test/tonometry	40	40	40	40	40					
41—X-ray	41	41	41	41	41					
49—Other diagnostic procedures	49	49	49	49	49					
<b>TREATMENT</b>							<b>EXPECTED PAYMENT SOURCE</b>			
51—Cast/fracture	51	51	51	51	51		10—Medicaid Title XIX 11—Medicare 13—Welfare/Public Assistance 14—Workman's Compensation 15—Blue Cross/Blue Shield 16—Other Private Insurance 17—Capitation 18—Patient Self Payment 20—No Charge 21—None 99—Other			
52—Cardiopulmonary resuscitation	52	52	52	52	52		PRIMARY			
53—Catheterization	53	53	53	53	53					
55—Dressing/change	55	55	55	55	55					
56—Prescribe medication	56	56	56	56	56					
57—Discuss/instruct medication	57	57	57	57	57					
58—Admin. med.-(not injections)	58	58	58	58	58					
59—Inject medication - IV	59	59	59	59	59					
60—Inject med.-IM, SQ, etc.	60	60	60	60	60					
61—Ear irrigation	61	61	61	61	61					
62—Immunization	62	62	62	62	62					
66—I.U.D.	66	66	66	66	66					
67—I.V. fluid	67	67	67	67	67					
68—Minor surgery	68	68	68	68	68					
70—Oxygen	70	70	70	70	70					
71—Physical therapy	71	71	71	71	71					
72—Place/remove sutures	72	72	72	72	72					
79—Other treatment	79	79	79	79	79					
<b>COUNSELING/EDUCATION</b>							<b>SECONDARY</b>			
80—Birth control	80	80	80	80	80					
81—Diet	81	81	81	81	81					
82—Health education	82	82	82	82	82					
83—Patient education	83	83	83	83	83					
84—Psychological/behavioral	84	84	84	84	84					
89—Other counseling	89	89	89	89	89					
<b>SKILL CODES</b>		<b>WHO COMPLETED THIS FORM?</b>						<b>TOTAL CHARGES THIS VISIT</b>		
02—MD		17—Lab. Tech.	1—Site personnel-clinic only						\$ _____	
03—Physician assistant		19—Nurses aide/ Med. asst.	2—Site personnel-mix of clinical & clerical							
05—Nurse practitioner		23—Recept./Sec.	3—FTA project personnel							
07—Registered nurse		29—Pharmacist	4—Combination of site and project personnel							
11—LPN/LVN		97—Other								
13—X-Ray tech.										

Figure 2. Problems or diagnosis. Reverse side of patient contact record form

<b>GENERAL</b>	Otitis	Rheumatic fever, acute	297	Etiology unknown	407	Other musculoskeletal problems	509
No abnormality	101	Septal defect	298	Dysuria	408	<b>NERVOUS SYSTEM</b>	
Abnormal X-Ray	102	Valvular disease	299	Frequency	408	Cerebrovascular	
Abnormal Lab	103	Other cardiac problems	309	Glycosuria	412	insufficiency	510
Congenital abnormality	104	<b>PERIPHERAL VASCULAR</b>		Hematuria	409	CVA (stroke)	511
Cancer, primary unknown	105	Arteriosclerotic peripheral		Polyuria	410	Transient ischemic	
Drug reaction/toxicity	106	vascular disease	310	Proteinuria	411	attack (TIA)	512
Exogenous obesity	107	Edema, peripheral	284	Pyuria	412	Concussion	513
Fatigue or weakness,		Peripheral arterial		Other GU problems	419	Demyelinating disease	514
etiology unknown	108	occlusion, acute	311	<b>GENITAL TRACT—FEMALE</b>		Developmental defect/	
Fever of unknown origin	109	Raynaud's disease	312	Cancer		retardation	515
Internal injury—chest,		Stasis dermatitis	146	Cervix	420	Drug abuse	516
abdomen, pelvis	110	Stasis ulcer	313	Ovary	421	Headache	
Malnutrition, failure to thrive	111	Thrombophlebitis	314	Other	422	Migraine	517
Poisoning, accidental	112	Varicose veins	315	Infection		Tension	518
Senility	113	Other peripheral vascular		Bartholin's cyst	423	Labyrinthitis	519
Weight loss, etiology unknown	119	problems	319	Cervicitis	424	Mass lesion or tumor	520
<b>PSYCHOLOGICAL PROBLEMS</b>		<b>ABDOMEN—G.I.</b>		Pelvic inflammatory		Meniere's disease	521
Economic	620	Appendicitis	320	disease	425	Meningitis/encephalitis	522
Housing	621	Bleeding		Gonorrhea	405	Neuralgia/neuritis	523
Health and medical	622	Upper GI	321	Pruritus vulvae	426	Neuropathy	524
Education	623	Lower GI	322	Syphilis	406	Parkinson's disease	525
Family	624	Unknown source	323	Vaginitis		Seizure disorder (epilepsy)	
Personal	625	Cancer		Monilial	427	Primary	526
Employment	626	Esophagus/stomach	324	Trichomonal	428	Secondary	527
Legal	627	Colon/small bowel	325	Non-specific	429	Senile and premenile	
Other psychological problems	629	Colitis		Menstrual disorders		dementia	528
<b>ENDOCRINE AND METABOLIC</b>		Spastic (functional)	326	Amenorrhea	430	Etiology unknown	
Adrenal abnormality	120	Ulcerative	327	Dysmenorrhea	431	Ataxia	529
Diabetes mellitus		Constipation	328	Problems of menarche	432	Coma and stupor	530
Adult onset	121	Diverticulosis/itis	329	Menorrhagia	433	Convulsions	531
Juvenile	122	Esophagitis	330	Menopausal syndrome	434	Delerium	532
Electrolyte/hydration		Fissure, rectal	331	Ovulation pain	435	Diplopia	533
abnormality	123	Gastritis	332	Premenstrual tension	436	Headache	534
Glycosuria	124	Gastroenteritis		Sterility	437	Insomnia	535
Thyroid abnormality		Bacterial	333	Pregnancy		Intra-cranial injury	
Hypothyroidism	125	Viral	334	Normal	438	(excluding fracture of	
Hyperthyroidism	126	Toxic or non-specific	335	Complicated	439	skull)	536
Other endocrine/metabolic		Heartburn (pyrosis)	336	Abortion spontaneous	440	Parasthesiae	537
problems, signs and		Hemorrhoids	337	Abortion induced	441	Syncope	538
symptoms	139	Hernia inguinal/femoral	338	Frigidity	442	Tinnitus	540
<b>SKIN</b>		Hernia other abdominal	339	Uterine fibroids	443	Tremor	541
Acne	140	Malabsorption	340	Other problems of female		Vertigo/dizziness	542
Corns and Callosities	141	Peptic ulcer disease	341	genital tract	449	<b>BREAST</b>	
Dermatitis		Polyp	342	Cancer	450	Fibrocystic disease	451
Atopic	142	Pruritis ani	343	Gynecocystic disease	452	Gynecomastia	452
Contact	143	Regional enteritis	344	Mass, etiology unknown	453	Mastitis, acute	454
Neuro-	144	Etiology unknown		Nodules, non-specific	455	Other breast problems	459
Seborrhic	145	Abdominal pain/cramps	345	Anorexia	346	<b>MUSCULOSKELETAL</b>	
Stasis	146	Ascites	347	Colic	348	Arthritis	
Growths		Funnel chest	248	Diarrhea	349	Gouty	460
Cancer	147	Hay fever and other		Dysphagia	350	Infectious	461
Lipoma/fibroma	148	respiratory allergies	249	Excessive gas	351	Osteoarthritis	462
Nevus	149	influenza syndrome	250	Hiccough	352	Rheumatoid	463
Sebaceous cyst (wen)	150	Pleural effusion	251	Indigestion	353	Traumatic	464
Warts (verrucae vulgaris)	151	Pleurisy		Nausea	354	Bursitis	
Infections		Acute	252	Splenomegaly	355	Elbow	465
Abscess	152	Residual	253	Vomiting	356	Hip	466
Carbuncle/furuncle	153	Pneumoconiosis	254	Other GI disorders	359	Knee	467
Cellulitis	154	Pneumonia		<b>LIVER AND BILIARY TREE</b>		Shoulder	468
Felon	155	Bacterial	255	Cirrhosis	360	Cervical spondylosis	469
Fungal	156	Viral	256	Gall bladder disease	361	Contusion	168
Herpes simplex	157	Pneumothorax	257	Cholecystitis	361	Dislocation	
Herpes zoster	158	Pulmonary embolism	258	Stones	362	Shoulder	470
Impetigo	159	Pulmonary fibrosis,		Hepatitis	363	Finger	471
Paronychia	160	non-specific	259	Hepatomegaly, etiology	364	Other	472
Keratosis		Pulmonary TBC		Jaundice, etiology		Disc disease	
Seborrhic	161	Active	260	unknown	365	Cervical	473
Senile	162	Inactive	261	Liver failure	366	Lumbar	
Psoriasis	163	Sarcoidosis	262	Pancreatitis	367	with sciatica	474
Pityriasis Rosea	164	URI (upper respiratory		Cancer	368	without sciatica	475
Pruritis	165	infection—Coryza)	222	Other problems of the		Epicondylitis, elbow	476
Rash, nonspecific	166	Etiology unknown		liver and biliary tree	379	Fracture	477
Rash, diaper	167	Chest pain	263	GENITOURINARY TRACT		Neck or skull	478
Trauma		Cough	264	Cancer (except prostate)	380	Upper extremity	479
Abrasion/contusion	168	Dysnea	265	Diabetic nephropathy	381	Lower extremity	480
Burn	169	Hemoptysis	266	Enuresis (bed wetting)	382	Other	481
Foreign body	170	Stridor	267	Glomerulonephritis	383	Knee, internal derangement	482
Frostbite	171	Other respiratory problems	269	Impotence	384	Low back syndrome	483
Hematoma	172	<b>CARDIAC</b>		Incontinence	385	Myopathy, nonspecific	484
Insect/animal bite	173	Arrhythmias		Kidney stones and/or		Osteoporosis	485
Laceration	174	Atrial fibrillation	276	renal colic	386	Sprain/strain	
Urticaria and allergic		Premature ventricular		Nephrotic syndrome	387	Ankle	486
dermatoses	175	contractions	277	Prostate		Finger	487
Other skin problems, signs		Other arrhythmias	278	BPH or prostatism	388	Other/unknown cause	488
and symptoms	179	arteriosclerotic		Cancer	389	Bleeding/coagulation	
<b>EYE</b>		heart disease (ASHD)	279	Prostatitis	390	Leukopenia/thrombocyto-	586
Blepharitis	180	Compensated	280	Retention of urine	391	penia	587
Cataract	181	Uncompensated	281	Structural		Leukemia/lymphoma	588
Conjunctivitis	182	Cor pulmonale	282	Hydro/Spermatocele	392	Lymphadenopathy/itis	589
Confection (eye/orbit)	183	Cyanosis	283	Phimosis	393	Polycythemia	590
Corneal abrasion	184	Dyspnea	265	Undescended testicles	394	Other problems of the	
Exophthalmos	185	Edema	265	Urethral stricture	395	blood and lymph	599
Foreign body	186	Endocarditis	285	Uremia (azotemia)	396	<b>OTHER INFECTIOUS DISEASES</b>	
Glaucoma	187	Hypertension		Urinary tract infection	397	Chicken pox (varicella)	600
Hordeolum (sty)	188	Essential	286	Asymptomatic bacteriuria	398	Infectious mononucleosis	601
Iritis	189	Malignant	287	Cystitis	399	Measles	602
Lacrimal apparatus		Renovascular	288	Epididymitis and Orchitis	400	Mumps	603
(including tear duct)		Hypertensive heart disease	289	Pyelonephritis		Parasites	
Problem	190	Hypertension, postural	290	acute	401	Pinworms	604
Refractive error	191	Murmur		chronic	402	Other	605
Retinopathy	192	Functional	291	Urethritis (nonspecific)	403	Roseola	606
Strabismus (squint)	193	Undiagnosed	292	Vasectomy	404	Rubella	607
Other eye problems, signs		Myocardial infarction	293	Veneral disease		Wound infection	608
and symptoms	199	Myocardial infarction	293	Gonorrhea	405	Other infectious disease	619
<b>EAR, NOSE, THROAT, NECK</b>		Myocardial infarction	294	Syphilis	406		
<b>Ear</b>		Pericarditis	295				
Cerumenosis (earwax)	200	Pulmonary edema, acute	296				
Labyrinthitis	201						

Table 1. Site characteristics of eight New Hampshire home health agencies

Characteristic	Home health agency							
	1	2	3	4	5	6	7	8
Population served .....	40,321	34,618	24,000	15,256	20,850	7,692	5,035	1,112
Median annual family income (dollars) .....	10,092	8,075	9,461	8,180	9,824	9,276	9,200	9,800
Percent of families below poverty level .....	5.2	9.2	6.8	8.0	6.1	7.9	6.1	5.9
Percent of population over age 65 ..	7.5	5.5	12.4	8.1	10.3	12.5	11.8	10.6
Miles to nearest hospital .....	1	0	0	1	0	0	9	10
Number of full-time staff equivalents ..	12	14	6	3.5	3.5	2	1	1
Number of home visits per 1,000 population .....	21	20	21	18	8	25	18	49
Number of visits to patients over age 65 per 1,000 population over age 65 .....	156	261	131	203	33	122	69	483
Number of full-time staff equivalents per 1,000 population .....	0.30	0.35	0.25	0.23	0.19	0.26	0.19	0.90

<sup>1</sup> Public agency. All others are voluntary agencies.

**Results**

Specific characteristics of the selected agencies are shown in table 1. They varied greatly in size. Agencies 1 and 2 are among the largest in the State both in numbers of full-time equivalent staff and population served; agencies 7 and 8 serve the smallest populations with only one full-time equivalent staff person. Six were incorporated as voluntary agencies, and two were municipal entities. For the eight populations served, variations were great in median family income (range of \$8,075-\$10,092), in families below the poverty level (range of 5.2-9.2 percent), and in the proportion of elderly treated

by the staff (range of 33-483 per 1,000 population over 65).

Certain characteristics of patients' visits are illustrated in table 2. Most patients were cared for in the home. The remaining patient encounters occurred in hospitals, at well-baby, family planning, or similar clinics, or at the agency's site. The range of sites where treatment was given attests to (a) the different physical bases from which these agencies operate (that is, whether there are onsite facilities for seeing patients) and (b) their degree of involvement in screening and outreach programs. These fundamental differences indicate the lack of com-

Table 2. Characteristics of patients' visits for eight New Hampshire home health agencies

Characteristic	Home health agency							
	1	2	3	4	5	6	7	8
Number of visits during sample period .....	1,048	1,039	715	401	236	202	100	78
Length of visit (minutes) .....	45	42	40	20	33	37	26	38
Average charge (dollars) .....	7.80	4.80	7.60	1.80	11.10	5.90	5.00	1.40
Location of visit (percentages):								
Agency's office .....	0	14	0	33	26	4	1	0
Hospital .....	0	9	20	0	6	0	0	1
Patient's home .....	82	67	71	67	67	95	94	71
Clinic or other location .....	18	10	7	0	1	0	4	27

monality with which the respective communities finance and direct these agencies and are reflected in much of the variation in age, source of payment, diagnosis, and treatment which emerge upon closer inspection of the data in tables 3-6.

The majority of patients served by each agency during the study period were elderly, female, and had chronic illnesses (tables 3 and 4). The source and amount of expected payments for all patient visits were obtained, and averages were computed for the eight

Table 3. Sex and age of patients served by eight New Hampshire home health agencies, in percentages

Characteristic	Home health agency								Average
	1	2	3	4	5	6	7	8	
<b>Age (years):</b>									
0-14 .....	32	12	15	8	21	6	16	38	19
15-44 .....	14	25	10	6	26	12	26	4	15
45-64 .....	8	14	20	22	21	18	14	3	15
65 and over .....	46	49	55	63	34	64	45	56	52
<b>Sex:</b>									
Male .....	35	29	31	20	30	27	29	33	29
Female .....	65	71	69	80	70	73	71	67	71

Table 4. Reason for visits of patients served by eight New Hampshire home health agencies, in percentages

Reason	Home health agencies								Average
	1	2	3	4	5	6	7	8	
<b>Disease control</b>									
Acute condition .....	17	6	28	5	7	13	7	33	14.5
Chronic condition .....	40	55	30	86	56	72	57	21	52.2
Treatment or laboratory test .....	5	0	20	0	0	2	1	0	3.5
Postoperative care .....	1	1	4	2	1	7	0	0	2.0
<b>Disease prevention</b>									
Adult checkup .....	3	2	0	0	5	0	6	0	2.0
Well-child visit .....	13	10	13	5	18	3	13	36	13.9
Prenatal or postnatal care .....	5	1	4	0	4	2	8	1	3.1
Health education .....	5	3	0	0	8	0	1	8	3.1
Family counseling .....	2	10	0	0	1	1	2	0	2.0
Other .....	9	12	1	1	0	0	5	0	3.7

Table 5. Expected source of payment for patients' visits to eight New Hampshire home health agencies, in percentages

Source	Home health agencies								Average
	1	2	3	4	5	6	7	8	
Medicaid and welfare .....	10	12	11	19	19	17	17	4	14
Medicare .....	33	15	37	33	7	42	24	12	25
Blue Cross and Blue Shield .....	1	2	5	1	2	5	2	0	2
Other private insurance .....	0	0	2	0	1	0	0	0	<1
No charge .....	44	35	30	9	43	9	39	67	35
Self-payment .....	8	25	11	37	15	22	8	18	18
None or other <sup>1</sup> .....	5	11	2	0	13	4	9	0	6

<sup>1</sup> Although a charge was customary, no payment was expected or the payment was expected to be from a source not listed.

agencies (table 5). Payments from Medicaid, welfare, and Medicare sources reimbursed the agencies for services, but more than half of the expected payments were from other sources: the patient (self-payment 18 percent) and community subsidies (no charge, 35 percent and none or other, 6 percent). Private insurance companies contributed little to the support of these agencies (Blue Cross and Blue Shield, 2 percent and other private insurance, less than 1 percent). Substantial community subsidy is necessary for a high percentage of visits, with the patients paying for a little more than 20 percent through self payment and private insurance programs, including Blue Cross and Blue Shield. Table 2 shows that the agencies' average charge (range of \$1.40-\$11.10) is low in comparison to the average length of visit (range of 20-45 minutes).

Communities appear to have established different priorities for disease control and disease prevention, as evidenced by the range of reasons for visits displayed in table 4. Grouped as disease control visits were visits for acute conditions, chronic conditions, treatment, or laboratory tests and postoperative care; grouped as disease prevention visits were visits for an adult checkup, well-child visit, prenatal and postnatal care, health education, and family counseling. The averages for the eight agencies showed that 72.2 percent of all visits were for disease control (range of 54-94 percent), 24.1 percent for disease prevention (range of 5-45 percent), and for other reasons 3.7 percent (range of 0-12 percent).

The diagnoses of patients receiving services (table 6) also indicate a pattern of variation across the agencies

studied. Visits of patients with endocrine disorders were a sizable proportion of the workload of two agencies. Among the eight agencies, patients' diagnoses of musculoskeletal problems (primarily provision of physical therapy) ranged from 1 to 25 percent; problems of the nervous system from 2 to 37 percent; and psychiatric or psychosocial problems from 0 for three agencies to 21 percent for one. Since the prevalence of illness would not be expected to differ substantially across New Hampshire, factors other than prevalence of disease account for the variation in services provided by the home health agencies. These eight agencies obviously varied in their approach to the health problems of people in their service areas.

## Discussion

The data gathered from these eight home health agencies in New Hampshire reveal a variety of patients served and of reasons for the care provided. These differences cannot be grouped according to any of the site characteristics listed in table 1, but are seemingly manifestations of a more fundamental discrepancy in financing and priorities.

These discrepancies may partly result from the extent to which community physicians refer their patients to these agencies. For example, agency 8, with the highest number of home visits (49 per 1,000 population) is the closest of the eight agencies to a referral and teaching hospital with a discharge planner on its staff. Physicians in such a hospital may be more inclined than those in other hospitals to refer patients to local home health

Table 6. Diagnoses of patients of eight New Hampshire home health agencies, in percentages

Diagnostic group	Home health agencies								Average
	1	2	3	4	5	6	7	8	
General	27	14	15	8	25	6	3	44	18
Endocrine, metabolic	3	6	18	25	1	6	5	1	9
Skin	5	2	0	0	1	0	5	13	2
Eye, ear, nose, throat, neck	2	2	2	0	1	5	2	1	2
Respiratory	4	10	5	9	8	1	2	3	6
Cardiac, peripheral vascular	13	13	10	24	14	21	20	16	15
Abdomen, gastrointestinal, liver	6	5	5	9	5	4	4	12	6
Genitourinary tract; genital tract, female, breast	5	7	8	2	5	2	18	2	7
Musculoskeletal system	12	8	25	8	9	1	22	1	12
Nervous system	10	7	7	5	17	37	2	5	10
Psychiatric problem, psychosocial problem	7	21	5	0	3	0	8	0	9
Blood and lymph disorders	5	3	1	7	8	16	3	0	5
5 most common individual problems or diagnoses:									
Arteriosclerotic heart disease	3	3	5	1	11	4	5	1	4
Diabetes, adult onset	3	6	18	25	1	6	5	1	9
Cerebrovascular accident	8	3	4	4	4	15	1	0	5
Congestive heart failure	1	3	1	1	0	0	1	4	2
No abnormality	26	13	13	7	25	5	0	40	17

agencies and to use the discharge planner. Agency 5, with the fewest home visits (8 per 1,000 population) may be underserving its population since agency 4, with the same number of staff, is making more than double the number of home visits (18 per 1,000 population, table 1). In such a situation, policies can be developed to increase the use of home health agency services through more efficient use of manpower and the education of consumers and health care providers to stimulate referrals.

There is no apparent correlation between the percentage of patients over age 65 seen by the agencies and the percentage of the population over 65 in the agencies' service areas noted in table 1. The two public agencies (4 and 8) appear to be putting more effort into treating the elderly. They averaged 343 visits to patients over 65 per 1,000 population 65 and older, compared to an average of 129 visits to such patients per 1,000 population 65 and older for the six voluntary agencies. The activities of all agencies appear to mirror local realities rather than reflect a comprehensive service program based upon community and patients' needs.

If the needs of the public are to be more appropriately served, providers and planners should examine the current activities of each agency to promote optimal use of this vital source of community health care. The patient contact record is useful in describing activities of home health agencies as well as the activities of other ambulatory care providers. Data on population characteristics and disease patterns of each community should be reviewed when the agencies' priorities for manpower and

services are budgeted. Such analyses may be further stimulated by the development of health systems agencies in conformity with Public Law 93-641, the National Health Planning and Resources Development Act of 1974.

### References

1. National Center for Health Statistics: Health characteristics by geographic region, large metropolitan areas, and other places of residence, United States, July 1963-June 1965. Series 10, No. 36, PHS Publication No. 1000, U.S. Government Printing Office, Washington, D.C., 1967.
2. National Center for Health Statistics: Health characteristics by geographic region, large metropolitan areas, and other places of residence, United States, 1969-70. Series 10, No. 86, DHEW Publication No. (HRA) 74-1513, U.S. Government Printing Office, Washington, D.C., January 1974.
3. Scutchfield, F. D., and Freeborn, D. K.: Estimation of need, utilization, and costs of personal care homes and home health services. HSMHA Health Rep 86: 372-376, April 1971.
4. Stone, J. R., Patterson, E., and Felson, L.: The effectiveness of home health care for general hospital patients. JAMA 205: 95-98, July 15, 1968.
5. Roth, M. E., Ehringer, R. F., and Mosher, W. E.: The value of coordinated and comprehensive home care. Am J Public Health 57: 1841-1847, October 1967.
6. The utilization of manpower in ambulatory care. Development of a study methodology. Report of a cooperative study. Supported by Special Programs, Bureau of Health Resources Development, Health Resources Administration, Public Health Service. Undated.

## SYNOPSIS

HALE, FRANK A. (Dartmouth Medical School), and JACOBS, ARTHUR R.: *Home health services in New Hampshire. Public Health Reports, Vol. 91, November-December, 1976, pp. 545-551.*

While home health services have traditionally been an underused component of the health care system, current trends suggest the desirability of expanding these services. These trends include an increase in the number of elderly who need the benefits of home care, the recognition that long-term chronic illnesses require appropriate management at home, and concern that patients have access to care at the level most appropriate to their illnesses.

In New Hampshire, 41 certified home health agencies offer services. Little systematic research has been

conducted on the kinds of services they provide and the patients seen by their staffs. Patient encounter data were collected from a sample of eight agencies for a 4-week period. Staff of the agencies used the patient contact record developed by the National Functional Task Analysis Cooperative Study to collect data. The data reflected differences among the agencies in the size of the populations they serve, organizational characteristics, reasons for patients' visits, expected sources of the revenue that supported them, and the diagnoses of the patients they cared for.

The agencies served areas with populations ranging from 1,000 to 40,000. The staffs ranged from 1 to 14 full-time persons. Two were public agencies; the others had voluntary sponsorship. When data on rea-

sons for visits were averaged for the eight agencies, it was shown that 72 percent of the visits were made for disease control activities such as care for a chronic or acute condition or for treatment or a laboratory test. Disease prevention activities such as a checkup for adults, children, prenatal or postnatal care, or health education accounted for only 24 percent of the visits. This result may indicate that, in areas short of physician manpower, the community health nurse is taking on increasing responsibility for medical care as well as health education.

Reimbursement for the visits came from Medicare, 25 percent; Medicaid-welfare, 14 percent; the patients, 18 percent; and health insurance, 3 percent. For 35 percent of the visits there was no charge; they were underwritten by community resources.